



Because Getting It Right Matters

Assessment Typing/Combinations Table

Assessment Name	Assessment Identifier	Assessment Requirements	Assessment Combination	Completion Date (Z0500B)	CAA Completion (V0200B2)	Care Plan Completion (V0200C2)	Transmission
OBRA							
Admission (Comprehensive)	A0310A=01	The resident: has never been admitted to the facility; OR has been in the facility previously and was discharged prior to completion of the OBRA admission assessment; OR previously a resident and discharged return not anticipated; OR previously a resident and was discharged return anticipated AND DID NOT return within 30 days of discharge	May combine with any assessment except: Death in the Facility, SCSA, Annual, Quarterly, Entry. May combine with 5-day/Initial PPS or Part A PPS Discharge assessment.	Date of Admission + 13 days	Same as Z0500B	V0200B2 + 7 days	V0200C2 + 14 days
Discharge Return Not Anticipated	A0310F=10	The resident: discharged to a private residence; OR discharged and admitted to a hospital or other care setting; OR hospital observation stay > 24 hours regardless of hospital admission; OR resident is transferred from a Medicare- and/or Medicaid-certified bed to a noncertified bed.	May combine with any other assessment except: entry tracking, death in the facility, IPA	D/C Date + 14 days	N/A	N/A	Z0500B + 14 days
Discharge Return Anticipated	A0310F=11				N/A	N/A	
Death in the facility	A0310F=12	Death in the facility	May not be combined with any other assessment	Date of death + 7 days	N/A	N/A	Date of death + 14 days
Entry Tracking Record	A0310F=01	The resident: all residents admitted to the facility will have an entry tracking record regardless of length of stay! 1st item set completed for all residents entering facility Hospice respite required tracking Never code A1700=2 and A0310A=1 can never happen it is a rejection.	May not be combined with any other assessment	A1600 + 7 days	N/A	N/A	A1600 + 14 days
Re-entry Item	A1700=2	The resident: re-enters facility and was previously admitted to this facility (i.e. OBRA admission assessment completed AND accepted) AND was D/C Return Anticipated AND returned within 30 days of D/C					
Annual (Comprehensive)	A0310A=03	Must be completed annually at least every 366 days unless a SCSA has been completed since the most recent Comprehensive assessment. The ARD must be no later than the ARD of the previous OBRA assessment + 92 days.	May combine with any assessment except: Death in the Facility, SCSA, Admission, Quarterly, Entry, IPA	A2300 + 14 days	Same as Z0500B	V0200B2 + 7 days	V0200C2 + 14 days

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Quarterly	A0310A=02	Must be completed at least every 92 days following the previous OBRA assessment of any type.	May combine with any assessment except: Death in the Facility, SCSA, Admission, Annual, Entry	A2300 + 14 days	N/A	N/A	Z0500B + 14 days
Significant Change (SCSA) Decline	A0310A=04	The resident has declined in > 2 of following: resident's decision-making changes; new presence of a mood item or increase in presence or frequency of behavior item; newly ADL coding as extensive assistance, total dependence, or activity did not occur; incontinence pattern worsens or placement of indwelling catheter; emergence of unplanned weight loss problem; emergence of a new pressure injury at Stage II or higher, a new unstageable/deep tissue injury, or worsening in pressure injury status; new use of trunk restraint or chair that prevents rising; emergence of a condition/disease in which a resident is judged to be unstable	May combine with any assessment except: Death in the Facility, Admission, Annual, Quarterly, Entry, IPA	Determination date + 14 days	Same as Z0500B	V0200B2 + 7 days	V0200C2 + 14 days
Significant Change (SCSA) Improvement	A0310A=04	The resident has improved in ≥ 2 of following: Any newly ADL as independent, Supervision, Limited Assistance; decrease in presence or frequency of behavior item; decision making improves; incontinence pattern improves; overall improvement	May combine with any assessment except: Death in the Facility, Admission, Annual, Quarterly, Entry, IPA	Determination date + 14 days	Same as Z0500B	V0200B2 + 7 days	V0200C2 + 14 days
Significant Correction to Prior Comprehensive (SCPA) (Comprehensive)	A0310A=05	The facility has determined that a significant error in prior comprehensive assessment occurred.	May combine with any assessment except: Death in the Facility, SCSA, Admission, Quarterly, Entry, IPA	Determination date + 14 days	Same as Z0500B	V0200B2 + 7 days	V0200C2 + 14 days
Significant Correction to Prior Quarterly (SCQA) (Comprehensive)	A0310A=06	The facility has determined that a significant error in prior quarterly assessment occurred.	May combine with any assessment except: Death in the Facility, SCSA, Admission, Quarterly, Entry, IPA	Determination date + 14 days	N/A	N/A	Z0500B + 14 days

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Medicare Payment Assessments							
5 Day/Initial	A0310B=01	ARD (Item A2300) must be set on days 1-8 of the Part A SNF covered stay. Sets payment rate for the entire stay (unless an IPA is completed), as long as the resident meets all criteria for Part A SNF-level services.	May combine with any assessment except: Death in the Facility, Entry Tracking, IPA	A2300 + 14 Days (unless combined with an admission assessment)	N/A unless combined with admission assessment. See requirements for OBRA admission assessment	N/A unless combined with admission assessment. See requirements for OBRA admission assessment	Z0500B + 14 days unless combined with admission assessment
Interim Payment Assessment	A0310B=08	Optional assessment as the SNF determines is necessary to account for changes in patient care needs. Sets payment for remainder of the SNF stay beginning on the ARD.	May not be combined with any other assessment	A2300 + 14 Days	N/A	N/A	Z0500B + 14 days
Part A PPS Discharge Assessment	A0310H=1	Complete on planned discharges (A0301G=1) when a resident's Medicare Part A stay ends (as documented in A2400C, End Date of Most Recent Medicare Stay), but the resident remains in the facility. ARD (A2300) and A2400C must be the same.	May combine with any scheduled or unscheduled PPS assessment. May combine with the OBRA Discharge assessment if the End Date of Most Recent Medicare Stay (A2400C) occurs on the day of or one day before the Discharge Date (A2000) of a planned discharge (A0310G=1). In this case, the ARD must be equal to the discharge date.	A2300 + 14 days	N/A	N/A	Z0500B + 14 days